

a.i.s. AG

(Cologne Local Court, HRB 54625)

ISIN: DE0006492903 / WKN: 649290

Reference to the transfer of shares to the custodian banks of our shareholders

/ Communication from political groups

Reminder and further extension of the deadline

1. Shares and share capital

The share capital of a.i.s. AG ("**Company**") amounts to EUR 10,226,000 and is divided into 8,000,000 no-par value bearer shares ("**shares**"). The shares are held in collective custody at Clearstream Banking AG.

2. Transfer of shares as part of the insolvency plan of 22/09/2022

Insolvency proceedings were opened over the company's assets in 2015 (Darmstadt Local Court, file number 9 IN 517/15). The insolvency plan for the company's assets dated 22 September 2022 ("**Insolvency Plan**") was confirmed by order of the Darmstadt Local Court (file number 9 IN 517/15) on 5 December 2022. The insolvency plan provides for the following in its constructive part under letter d) (transfer of shares in a.i.s. AG):

- a) The shares in the company will be transferred from the previous shareholders of the company to these shareholders by assigning 73.50 % of the shares:

L'Industrielle Franco-Allemande SAS 112

avenue de Kleber

FR-75116 Paris

Paris Commercial Register (Tribunal de Commerce de Paris):

Register number 352 914 477

- b) L'Industrielle Franco-Allemande SAS acquires these shares from the existing shareholders of the company by way of assignment. According to the wording of the insolvency plan, 5,880,000 shares out of a total of 8,000,000 shares will therefore be transferred to L'Industrielle Franco-Allemande SAS. The individual existing shareholders of the company will lose 73.50% of their shares.

their shareholdings. The shareholders will not receive any compensation for this, as the economic value of the shares is EUR 0.00.

- c) If "**fractions**" of shares remain, these are mathematically rounded up in favour of the shareholder (the remaining shares in a securities account are therefore always rounded up to full shares).
- d) The declaration of assignment of all previous shareholders of the company is legally fictitious as part of the insolvency plan (see Sections 254, 254a (2), 225a (3) InsO). L'Industrielle Franco-Allemande SAS has agreed to the assignment of the shares to it.
- e) According to the insolvency plan, the transfer of the shares to L'Industrielle Franco-Allemande SAS will take effect when the insolvency plan becomes legally binding and is therefore subject to a condition precedent.
- f) By order of the Darmstadt Local Court (file number 9 IN 517/15) dated 9 January 2023, the insolvency proceedings were cancelled in accordance with Section 258 (1) InsO after the insolvency plan had become legally binding.

3. Deposit transfer / chargeback

- a) When the insolvency plan became legally effective, 73.50% of the company shares were transferred to L'Industrielle Franco-Allemande SAS. As a result, L'Industrielle Franco-Allemande SAS is entitled to be granted a corresponding co-ownership share in the share certificates held by Clearstream Banking AG. Clearstream Banking AG cannot arrange this transfer itself, which is why a.i.s. AG is now requesting all custodian banks to transfer the shares from the securities accounts of the existing shareholders to the securities account of L'Industrielle Franco-Allemande SAS, i.e. to the following account:

- SIX SIS Ltd, BIC/Swift INSECHZZXXX at Clearstream Ltd in favour of account 7121000
- For BANQUE ERIC STURDZA SA - GENEVA: Swift BABRCHGG,
- in favour of the end customer/owner "L'INDUSTRIELLE FRANCO-ALLEMANDE (IFA)" EUR Account: IBAN CH 55 0838 8005 5640 0000 2

- b) If there are "**fractions**" of shares in the securities accounts of individual shareholders, these are mathematically rounded up in favour of the shareholder (see above).

Information for custodian banks & shareholders

~~28.05.2024~~ / ~~23.06.2024~~ / ~~22.07.2024~~ / 20.09.2024

Information for custodian banks

28.05.2024

a.i.s. AG has calculated the total amount for each custodian bank that holds shares in a.i.s. AG and sent it by post to the custodian banks in week 22.

4. Application for rebooking at the custodian banks

The custodian banks are hereby requested to transfer the shares of a.i.s. AG from their securities accounts to the specified securities account of IFA (L'Industrielle Franco-Allemande SAS) by

~~20.06.2024~~ **20.09.2024**

in accordance with the letter addressed to them. In the event of rounding problems, an itemised list of the corresponding number of shares per shareholder can be sent on request. This request can only be made and delivered by e-mail to info@ais-ag.eu.

Cologne, 23 May 2024]

a.i.s. AG

The Executive Board

23.08.2024