

**a.i.s. AG**

**Cologne**

(Cologne Local Court, HRB 54625)

ISIN: DE0006492903 / WKN: 649290

**Note on the transfer of shares to the custodian banks of our shareholders**

**/ Request for notification of fractions**

**Reminder and prolongation**

1. Shares and share capital

The share capital of a.i.s. AG ("**Company**") amounts to EUR 10,226,000 and is divided into 8,000,000 no-par value bearer shares ("**shares**"). The shares are held in collective custody at Clearstream Banking AG.

2. Share transfer as part of the insolvency plan dated 22/09/2022

Insolvency proceedings were opened over the company's assets in 2015 (Darmstadt Local Court, file number 9 IN 517/15). The insolvency plan for the company's assets dated 22 September 2022 ("**insolvency plan**") was confirmed by order of the Darmstadt Local Court (file number 9 IN 517/15) dated 5 December 2022. In its constructive part, the insolvency plan provides for the following under letter d) (transfer of shares in a.i.s. AG):

- a) The shares in the company will be transferred from the previous shareholders of the company to these shareholders through the assignment of 73.50 % of the shares (shares):

L'Industrielle Franco-Allemande SAS

112 avenue de Kleber

75116 Paris

France

Commercial Register Paris (Tribunal de Commerce de Paris):

Register number 352 914 477

- b) L'Industrielle Franco-Allemande SAS acquires these shares from the existing shareholders of the company by way of assignment. According to the wording of the insolvency plan, 5,880,000 shares out of a total of 8,000,000 shares will therefore be transferred to L'Industrielle Franco-Allemande SAS. The individual existing shareholders of the company will lose 73.50 % of

their shareholdings. The shareholders will not receive any compensation for this, as the economic value of the shares is EUR 0.00.

- c) If "**fractions**" of shares remain, they are mathematically rounded up in favour of the shareholder (the remaining shares in a securities account are therefore always rounded up to full shares).
- d) The declaration of assignment of all previous shareholders of the company is legally fictitious as part of the insolvency plan (see Sections 254, 254a (2), 225a (3) InsO). L'Industrielle Franco-Allemande SAS has agreed to the assignment of the shares to it.
- e) The assignment of the shares to L'Industrielle Franco-Allemande SAS becomes effective in accordance with the insolvency plan when the insolvency plan becomes legally binding and is therefore subject to a condition precedent.
- f) By order of the Darmstadt Local Court (file number 9 IN 517/15) dated 9 January 2023, the insolvency proceedings were cancelled in accordance with Section 258 (1) InsO after the insolvency plan became legally binding.

### 3. Deposit transfer / chargeback

- a) With the insolvency plan taking legal effect, 73.50 % of the company's shares were transferred to L'Industrielle Franco-Allemande SAS. As a result, L'Industrielle Franco-Allemande SAS is entitled to be granted a corresponding co-ownership share in the share certificates held by Clearstream Banking AG. Clearstream Banking AG itself cannot initiate this transfer, which is why a.i.s. AG is now requesting all custodian banks to transfer the shares from the securities accounts of the existing shareholders to the securities account of L'Industrielle Franco-Allemande SAS, i.e. to the following account:
  - SIX SIS AG, BIC/Swift INSECHZZXXX at Clearstream AG in favor Account 7121000
  - For BANQUE ERIC STURDZA SA - GENEVA: Swift BABRCHGG,
  - in favor of the end customer / OWNER "L'INDUSTRIELLE FRANCO-ALLEMANDE (IFA)" EUR Account: IBAN 55 0838 8005 5640 0000 2
- b) If and to the extent that "**fractions**" of shares result at the level of the individual shareholders' securities accounts, they are mathematically rounded up in favor of the shareholder (see above). a.i.s. AG has calculated the total for each custodian bank that holds a.i.s. AG shares and sent it to the custodian banks by post in week 22.

4. Request to the custodian banks for rebooking

The custodian banks are hereby requested to transfer the shares of a.i.s. AG from their securities accounts to the specified securities account of IFA (L'Industrielle Franco-Allemande SAS) by

~~20.06.2024~~ 29.07.2024

in accordance with the letter addressed to them. In the event of rounding problems, an itemised list of the corresponding number of shares per shareholder can be provided upon request. This request can only be made and served by e-mail to [info@ais-ag.eu](mailto:info@ais-ag.eu)

Cologne, 23 May 2024]

a.i.s. AG

The Executive Board